

MARKET ROUNDUP

24 Apr, 2025



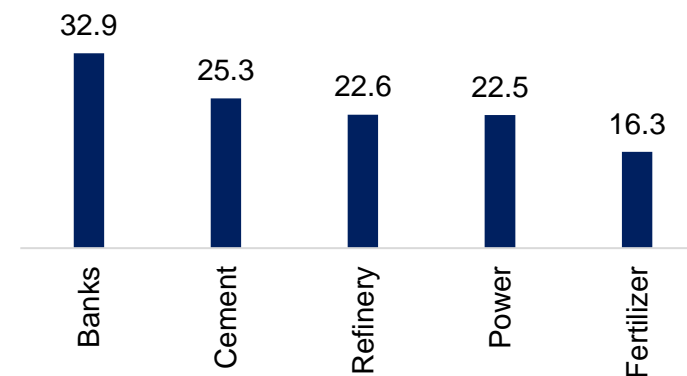
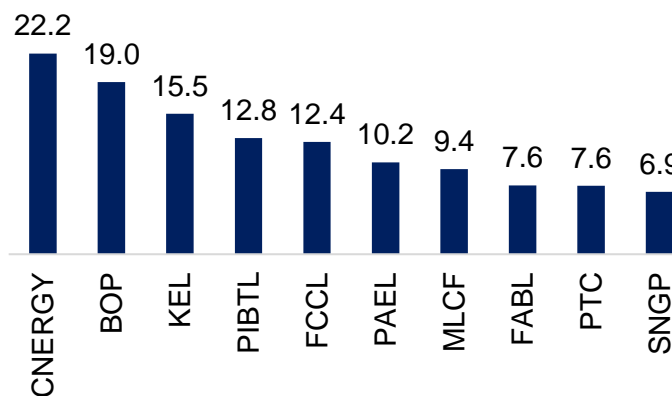
KSE-100 closes at 115,020 down 2,206 points

KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index	Most Active Stocks (Vol. mn shares)	Top 5 Active Sectors (Vol. mn shares)
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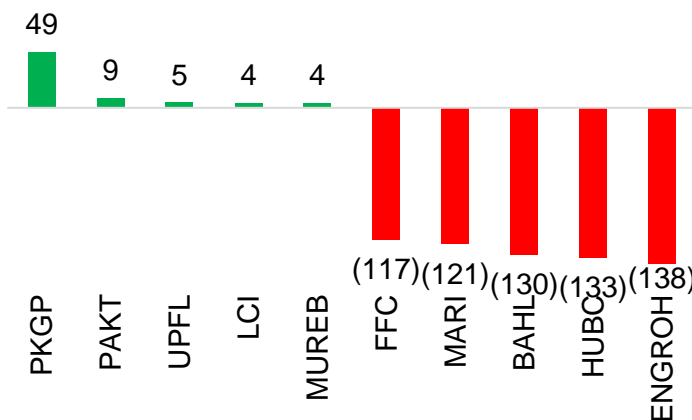
115,020 **-1.88%** 72,124 **-1.69%** 35,328 **-1.92%** 173,480 **-1.98%**

- The equity market began the session on a weak note and remained under consistent selling pressure throughout the day. The KSE-100 Index experienced significant intraday fluctuations, hitting a low of 114,661 points and a high of 116,568 points, before settling at 115,020 points—marking a decline of 2,206 points. Trading activity totaled 197.6 million shares, with a turnover of PKR 16.2 billion.
- Key draggers on the index included ENGROH (-2.6%, -138 points), HUBC (-2.9%, -133 points), BAHF (-3.6%, -130 points), MARI (-2.4%, -121 points), and FFC (-1.2%, -117 points). On the volume front, CENERGY and BOP led the activity, trading 58.5 million and 21.9 million shares respectively.
- Broad-based selling was evident, with most sectors coming under pressure.
- The market remained subdued due to ongoing geopolitical tensions, which kept investor sentiment cautious and volatility elevated. Nonetheless, attractive valuations are expected to offer downside protection over the medium term. Investors are encouraged to focus on fundamentally strong and resilient sectors such as E&Ps, OMCs, Fertilizers, and Banks, which continue to present solid dividend yields and robust growth potential.

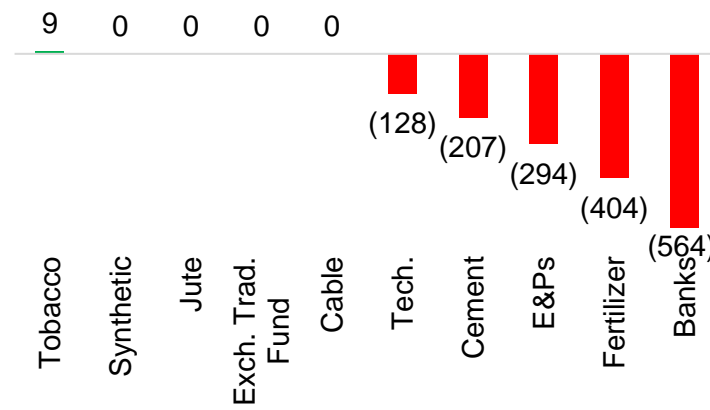
Sales Desk
Alpha Capital



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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